



West Linn – Wilsonville Schools

LONG RANGE PLANNING COMMITTEE

AGENDA

June 30, 2010
7:00 pm, Boardroom

1. Check-In
2. Visiting LRPC Applicants (Handout)
3. Bond Program Status Report Tim Woodley
 - a. Design/Permit
 - b. Construction
4. Review of Program Issues
 - a. Soft Costs (Handout)
 - b. Green Building| LEED
 - c. Deferred Maintenance
 - d. Overall Costs (Handout)
5. 2nd Quarter Bond Financial Report Scott Peralá
6. LRPC Meeting Schedule

Handouts:

1. (4) LRPC Applications
2. Soft Cost Analysis Sheet
3. Tim's Dashboard
4. LRPC Meeting Schedule

Next LRPC Meeting: August 31, 2010, 7:00 pm, Operations Center

Department of Operations

Mail: P.O. Box 35 • West Linn, Oregon 97068 • 503-673-7995 Fax 503-638-9143 • www.wlww.k12.or.us
Location: 2755 SW Borland Road, Tualatin, Oregon 97062

WEST LINN-WILSONVILLE SCHOOL DISTRICT

P.O. Box 35

West Linn, Oregon 97068

Thank you for volunteering for appointment to the West Linn/Wilsonville School District
LONG RANGE PLANNING COMMITTEE.

In order that the School Board can make a well-informed decision in selecting its committee members, we ask that you provide the following information and any other data you feel would be pertinent.

NAME Gretchen Katko HOME PHONE # 503-655-6545

ADDRESS 2317 Pimlico Drive CITY West Linn ZIP 97068

OCCUPATION/BUSINESS CPA/Consultant WORK # 503-860-4704

EMAIL: gretchenkatko@yahoo.com

If you have children in the West Linn/Wilsonville schools, which schools:

Bolton Primary Preschool, will go to the new WL school

Background experience that would contribute to committee work:

I am a member of the West Linn-Wilsonville School District Budget Committee. I am a CPA with Government experience and an understanding of Bonds. I am active in my community including being appointed by the Mayor for two terms on the West Linn Citizens Utility Board. Board Member for the West Linn MOMS Club.

Please send completed form to: ***Tara DuBois, West Linn-Wilsonville School District, Administration Building, P.O. Box 35, West Linn, OR 97068, Fax 503-673-7001 or e-mail- duboist@wlwv.k12.or.us***

The District will be forming study committees on other topics in the future. If you would be willing to serve in any special area, please indicate below:

Supt Office
APR 07 2010
WLWSD

WEST LINN-WILSONVILLE SCHOOL DISTRICT

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NAME Kathryn D. Whittaker HOME PHONE # 503-682-7271

ADDRESS 29001 SW Grahams Ferry Rd CITY Wilsonville ZIP 97070

OCCUPATION/BUSINESS Attorney/Self-Employed WORK # 503-314-1101

EMAIL: kwhittsend@aol.com

If you have children in the West Linn/Wilsonville schools, which schools:

Currently: 1 at Inza Wood; 2 at Boones Ferry; **Next Fall:** 1 at Wilsonville High School; 1 at Inza Wood; 1 at Boones Ferry; 1 at private pre-school

Background experience that would contribute to committee work:

Participation in schools: Site Council Chair, Boones Ferry, helped design and coordinate Writers' Festival; Boones Ferry & Wood, classroom volunteer; Dundee Elementary, classroom volunteer, Parent Club Officer, Auction Committee Chair

Personal Experience: Mother of four school-age children – OK, so one is still in pre-school, but my experience is extensive and tested every single day.

Professional Experience: Attorney and arbitrator (currently "retired" but formerly specialized in commercial and appellate litigation); Finance Director; developed and oversee physician's medical practice.

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Budget Committee _____

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NAME _____ John Ludlow _____ HOME PHONE # _____ 503-682-2545 _____

ADDRESS _____ 29173 SW Courtside
Dr. _____ CITY _____ Wilsonville _____ ZIP _____ 97070 _____

OCCUPATION/BUSINESS _____ Real Estate Broker _____ WORK
_____ 503-682-3419 _____

EMAIL: _____ john070@hevanet.com _____

If you have children in the West Linn/Wilsonville schools, which schools:
4 District Graduates, two from WLHS & 2 from WHS

Background experience that would contribute to committee work:

PSG Wilsonville Primary & Wood Schools. Foreman, "Project Playground", Wilsonville Primary School. Grad Night Committee, WLHS & WHS. West Linn/Wilsonville School District site committee on proposed closure of Wilsonville Primary School. Founder & President, WHS "Press Box Club" that raised over \$250,000 for football stadium bleacher cover & press box. Chairman, WHS softball concession/bath planning & construction. Director, Clackamas Community College Board of Education. Vice Chairman, Wilsonville Adjunct Transportation Planning Committee, Vice Chairman Wilsonville Planning Commission. Wilsonville City Councilor. Mayor of Wilsonville. Over ten years of experience in the commercial construction industry as a carpenter foreman/assistant superintendent. PA announcer WHS football and boy's basketball.

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NAME: Kent Wyatt **HOME PHONE** #503-718-2809 (work) or 919-260-4225 (cell)

ADDRESS: 1816 Westbury Court **CITY:** West Linn **ZIP:** 97068

OCCUPATION/BUSINESS: City of Tigard – Management Analyst (City Administration) **WORK**
#503-718-2809

EMAIL: kent.wyatt@gmail.com

If you have children in the West Linn/Wilsonville schools, which schools: None

Background experience that would contribute to committee work:

I have spent my professional career in local and state government. Currently I am working as a Management Analyst in the Tigard City Manager's Office. My responsibilities including managing federal and state legislative affairs, completing program evaluations (including reviews of the building and planning functions) and working on risk management and emergency management projects. I also assist with crafting the biennial Community Attitudes Survey which is used to identify the priorities of the Tigard residents.

I became skilled at working with committees while serving as a Senior Legislative Analyst for the Virginia General Assembly. This work took place in a project-based environment that relied on a balance of teamwork and individual responsibilities. I was assigned an array of topics, some of which I was familiar with (drinking water systems) and some I was not (biosolids). Looking back on the experience, I was able to refine my ability to quickly understand an issue, work within a team to meet a stated objective, and communicate recommendations or findings in an clear and concise report.

My wife and I have a six-month old daughter who would attend the new West Linn elementary school. I would bring fresh insight to the Long Range Planning Committee as someone who was raised in North Carolina and Virginia before moving to Oregon in January 2007. I am confident that my background is well suited for the needs of the Long Range Planning Committee.

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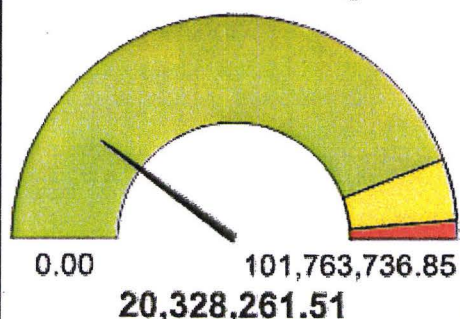
I would consider any opportunities.

View Dashboard (Go to Dashboard List)

Tim's Dashboard

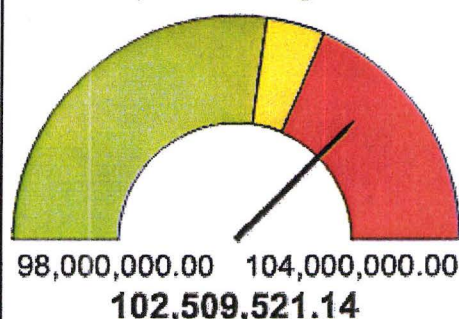
Edit

Total Paid vs. Budget



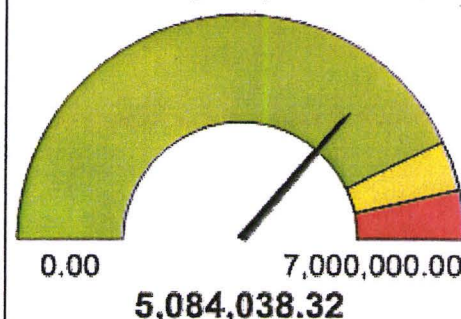
Breakpoints of \$90M and \$99M respectively

CtC vs Budget



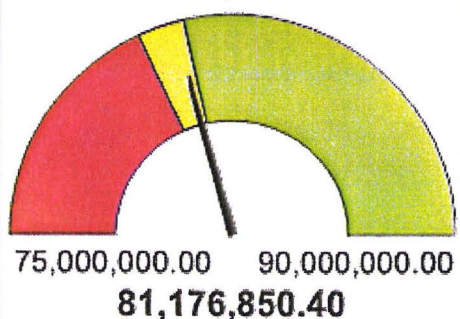
Breakpoints of \$101M and \$101.7M

Tech Budget Spent to Date



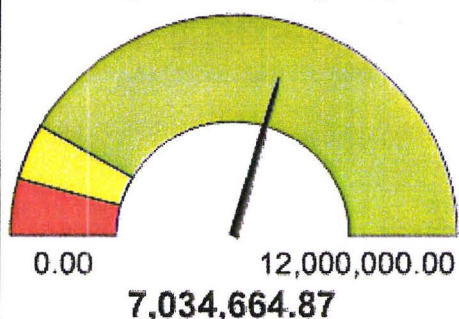
Breakpoints of \$6M and \$6.5M

Projected Budget Hard Cost %



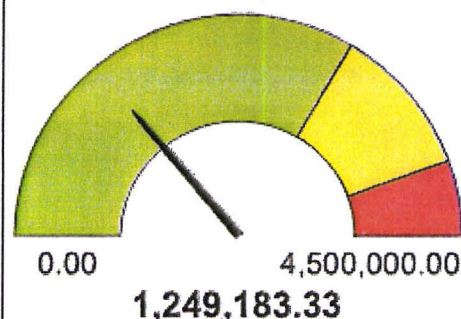
Breakpoints of Hard Costs = 79% and 80%

Budgeted Contingency



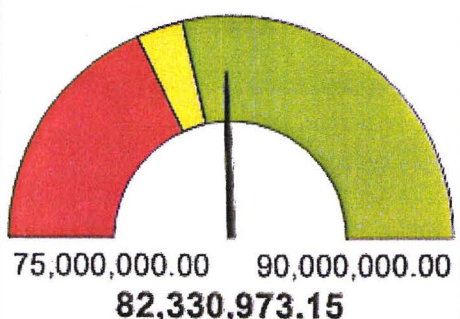
Breakpoints of \$1M and \$2M

Maintenance Spent to Date



Breakpoints of \$3M and \$4M

CtC Hard Cost %



Breakpoints of Hard Costs = 79% and 80%



West Linn – Wilsonville Schools

Soft Cost Category Breakdown

<u>Category</u>	<u>% of Soft Cost</u>	<u>% of Total Bond</u>
Architect	37%	7.3%
Project Management	10%	2.0%
District Project Management	10%	2.0%
Consultants	11%	2.1%
Contingency	9%	1.7%
*Owner Costs	23%	4.5%

*Advertising, Bond Fees, Insurance, Legal, Supplies, Permits, Printing, Utilites, etc.

Bond Funded District Salaries 09/10

Bond Secretary	1.00	FTE
Project Manager	1.00	FTE
Software Engineer	0.51	FTE
Technology Director	0.51	FTE
Custodial Supervisor	0.18	FTE
Facility Manager	0.50	FTE
Operations Director	0.63	FTE
Accounting Supervisor	0.11	FTE
Business Manager	0.11	FTE
Business Office (2@0.13)	0.23	FTE
TOTAL	4.78	FTE

Department of Operations

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Location: 2755 SW Borland Road, Tualatin, Oregon 97062



West Linn/Wilsonville School District
LONG RANGE PLANNING COMMITTEE
2010-2011 MEETING DATES

July			No Meeting in July
August	31	7:00 PM	District Operations Center (DOC) 2755 SW Borland Rd
September	28	7:00 PM	District Operations Center (DOC) 2755 SW Borland Rd
October	26	7:00 PM	District Operations Center (DOC) 2755 SW Borland Rd
November	30	7:00 PM	District Operations Center (DOC) 2755 SW Borland Rd
December			No Meeting in December
January	25	7:00 PM	District Operations Center (DOC) 2755 SW Borland Rd
February	22	7:00 PM	District Operations Center (DOC) 2755 SW Borland Rd
March	29	7:00 PM	District Operations Center (DOC) 2755 SW Borland Rd
April	26	7:00 PM	District Operations Center (DOC) 2755 SW Borland Rd
May	31	7:00 PM	District Operations Center (DOC) 2755 SW Borland Rd
June	28	7:00 PM	District Operations Center (DOC) 2755 SW Borland Rd